

Extreme
MAKEOVER
OnBase Edition

OnBase Pre-Upgrade Checklist

Not sure where to begin when upgrading your OnBase solution?
Use this checklist to get started!



Get approved to start an upgrade!



Reach out to your account manager



Review Third Party Compatibility chart



Get to know your upgrade options



Make sure your test system is up to date



Identify your test plan



Identify your solution experts for testing



Prepare for a configuration freeze



Expert Tip: Review the Hyland Third Party Compatibility chart here & your upgrade options like Synchronous Upgrades, IPUP and more on this webinar here!

